Poochigian, Mark S. (for Administrator Janelle Hovsepian)
Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 2-27-14	JANELLE HOVSEPIAN, Sister, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Administrator with Full IAEA	
	without bond and Letters issued on	Continued from 9-26-14
	4-23-14.	1 Nood Inventory and Appreciant
Cont. from 092614	At the hearing on 4-23-14, the Court set	Need Inventory and Appraisal     pursuant to Probate Code §8800
Aff.Sub.Wit.	this status hearing for the filing of the	or verified written status report
Verified	Inventory and Appraisal.	pursuant to Local Rule 7.5.
Inventory	Status report (unverified) filed 9-25-14	
PTC	= states the inventory is nearly ready to	
Not.Cred.	be sent to the probate referee for	
Notice of	appraisal. The decedent's	
Hrg	predeceased spouse held certain	
Aff.Mail	retirement accounts that designated	
Aff.Pub.	the decedent as beneficiary, but which	
Sp.Ntc.	decedent had not transferred into his name prior to his death. This required	
Pers.Serv.	additional inquiry by the personal	
Conf.	representative. It is anticipated that the	
Screen	inventory will be sent to the probate	
Letters	referee within two weeks and once he	
Duties/Supp	returns it, it will be filed. A continuance	
Objections	of 60 days is therefore requested.	
Video	1	
Receipt		
CI Report	 	
9202		
Order	1	
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-7-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 1 - McIntire

Atty Sanoian, Joanne

Status Hearing Re: Filing of the Fourth Account

		NEEDS/PROBLEMS/COMMENTS:
	<u> </u>	OFF CALENDAR
	= =	This case was transferred to Santa Clara County on 6-20-14.
Aff.Sub.Wit.	_	,
Inventory	=	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-7-14
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 2 – Nelson

Atty

Amador, Catherine A. (for Kim Marie Gallo – Administrator with Will Annexed)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 6-12-07	VIM MARIE CALLO Daughter in law	
DOD: 0-12-07	KIM MARIE GALLO, Daughter-in-law, was appointed Administrator with Will	NEEDS/PROBLEMS/COMMENTS:
	Annexed with Full IAEA without bond on	Need first account or petition for
	9-11-13 and Letters issued on 9-13-13.	final distribution pursuant to
	7-11-13 and Lenets 1550ed on 7-15-15.	Probate Code §12200 or verified
	At the hearing on 9-11-13, the Court set	written status report pursuant to
Aff.Sub.Wit.	this status hearing for the filing of the first	Local Rule 7.5.
Verified	account or petition for final distribution.	100 di Roio 7.0.
Inventory	1	
PTC	1	
Not.Cred.	1	
Notice of	1	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video	]	
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-7-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 – Sidam

Atty

Neilson, Bruce A.

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:	States freating Re. Tilling of the Tilst Account	NEEDS/PROBLEMS/COMMENTS:
DOD:		,
		OFF CALENDAR
Cont. from		Judgment Settling Final Account was
Aff.Sub.Wit.		entered 10-20-14.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		<b>Reviewed on:</b> 11-7-14
UCCJEA		Updates:
Citation	-	Recommendation:
FTB Notice		File 4 - Walsh

4

Richard C. Strong (Estate)

Erlach, Mara M. (for Pamela J. Strong – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 7-13-13	PAMELA J. STRONG, Spouse, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with Limited IAEA	, ,
	without bond on 9-16-13 and Letters	Need first account or petition for
	issued 9-17-13.	final distribution pursuant to
	-	Probate Code §12200 or verified
	At the hearing on 9-16-13, the Court set	written status report pursuant to
Aff.Sub.Wit.	this status hearing for the filing of the first	Local Rule 7.5.
Verified	account or petition for final distribution.	
Inventory		
PTC		
Not.Cred.		
Notice of	]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-7-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 – Strong

#### Atty Dornay, Val J., sole practitioner (for Conservator Ngoi Nguyen, father)

# Status Hearing Re: Filing of the First Account

Age: 31 years		NGOI NGUYEN, father, was appointed on	NEEDS/PROBLEMS
		10/15/2013 as Conservator of the Person with	
		medical consent powers, and of the Estate	1 None of fired area
		with deposits of all funds to be placed into a blocked account.	Need first acc     Conservators
Cont. from		blocked account.	pursuant to P
Aff.Sub.Wit.		Minute Order dated 9/19/2013 from the	§ 2620(a). (No
Verified	Χ	hearing on the petition for appointment set	account is re
Inventory		the matter for status hearing on 11/14/2014	may not be c
PTC		for filing of the first account of the conservatorship.	however, the may include
Not.Cred.		Consolvatorstilp.	dispense with
Notice of		Final Inventory and Appraisal filed on	accountings
Hrg Aff.Mail		1/17/2014 shows deposit in a blocked account of <b>\$7,025.00</b> .	Code § 2628 termination o
Aff.Pub.		decount of \$7,023.00.	Conservators
Sp.Ntc.		Status Hearing Report (unverified) filed	
Pers.Serv.		10/29/2014 states:	
Conf.		A blocked account was opened on	
Screen		10/24/2013;	
Letters		<ul> <li>A total of \$7,025.00 was deposited as of 11/26/2013, and this is the current</li> </ul>	
Duties/Supp		balance;	
Objections		<ul> <li>Conservatee is not entitled to any other</li> </ul>	
Video		funds from any other source.	
Receipt			
✓ CI Report			
9202			
Order			
Aff. Posting			Reviewed by: LEG
✓ Status Rpt			Reviewed on: 11
UCCJEA			Updates:
Citation			Recommendatio
FTB Notice			File 6 – Nguyen

### **AS/COMMENTS:**

count of the ship estate Probate Code lote: First equired and dispensed with; e Conservator a request to h further under Probate 3 until of the ship estate.)

1/7/14 on:

# 7 Samuel Marcus Adams (Estate)

Case No. 12CEPR00326

Atty Flanigan, Philip M. (for Beverly T. Adams – Executor)

Status Hearing Re: Inventory and Appraisal and Filing of the First Account and/or Petition for Final Distribution

DC	DOD: 11/18/2010				
	ont. from 072613,				
110	0813				
	Aff.Sub.Wit.				
	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of	Ī			
	Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf.				
	Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA	_			
	Citation				
	FTB Notice				

**BEVERLY T. ADAMS,** spouse, was appointed Executor with full IAEA authority without bond on 06/25/2012.

Letters issued on 06/28/2012.

Inventory and Appraisal was due 10/26/2012.

Former Declaration of Philip M. Flanigan and Status Report filed 10/31/2013 states Beverly T. Adams needed to be appointed as Personal Representative of her late husband's estate in order to file a lawsuit on his behalf. A settlement or judgment in the litigation has not been reached. A trial date has been set for August 15th, 2014. After the hearing the Personal Representative will file and Inventory and Appraisal at that time if it is needed.

NEEDS/PROBLEMS/COMMENTS:

Continued from 11/08/2013.

Minute Order of 07/26/2013: Matter continued at the request of counsel.

1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV

Reviewed on: 11/10/2014

Updates:

**Recommendation:** 

File 7 - Adams

Krbechek, Randolf (for Dale George Mell – Executor)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Status Hearing Re: Filing of the First Account analyor Petition for Final Distribution				
DOD: 05/29/2009		DALE GEORGE MELL, son, was appointed	NEEDS/PROBLEMS/COMMENTS:	
		Executor with full IAEA authority with bond set at \$85,000.00 on 10/19/2013.	Minute Order of 11/03/2014: Mr. Krbechek	
		551 01 \$00,000.00 011 10/17/2013.	requests a continuance with removal of the	
		Letters issued 01/14/2013.	sanctions if the documents are filed. The Court grants the request.	
Cont. from 041814,		Inventory & Appraisal filed 03/08/2013	Coon grants me request.	
060614, 080514,		shows an estate valued at \$235,148.00	As of 11/10/2014 nothing new has been	
091614, 110314		consisting of real property.	filed.	
Aff.Sub.Wi	it.	A 4: 4- Ou-l-u 10/10/0012 4 4: 44	Minute Order of 09/16/2014: The Court issues	
Verified		Minute Order of 10/19/2013 set this matter	Order to Show Cause with Sanctions of \$800 to	
Inventory		for hearing.	Dale G. Mell for failure to perform duties.	
PTC		Former Status Report filed 06/02/2014 the	Counsel will notify Bond Company of Issues.	
Not.Cred.		most recent hearing on this matter was on	Minute Order of 08/05/2014: Attorney Krbecheck	
Notice of		04/18/2014. Attorney informed the Court,	is not present on today's date. The Court will	
Hrg		he has a solid working draft of the petition	continue the matter to continue the matter to	
Aff.Mail		for final distribution. Bank records	accommodate his appearance.	
Aff.Pub.		necessary to complete the petition were subpoenaed on 04/28/2014. The	Minute Order of 04/18/2014: The Court notes that	
Sp.Ntc.		subpoena requested production of the	the bond has been posted and the minute order	
Pers.Serv.		bank records by 05/23/2014. The bank	of 10/19/2012 shows Dale G. Mell as the	
Conf.		has communicated that they are	executor. Dale G. Mell is ordered to be	
Screen		assembling the documents and should be	personally present on 06/06/2014 if the required	
Letters		able to produce them on or about	documents have not been filed.	
Duties/Sup	nn	06/06/2014. With this information the	Copy of Minute Order mailed to Dale G. Mell on	
Objection		schedules on the petition for final	04/18/2014.	
Video	13	distribution can be completed. Based on the forgoing a 30 day continuance of the	Need First Account or Petition for Final	
Receipt		Status Hearing is requested in order to	Distribution or current written status report	
CI Report	<u> </u>	complete and file the petition for final	pursuant to Local Rule 7.5 which states in	
		distribution.	all matters set for status hearing verified	
9202			status reports must be filed no later than	
Order		Declaration of Randolf Krbechek filed	10 days before the hearing. Status	
		<b>08/05/2014</b> states he cannot attend the hearing set for 08/05/2014 because he is	Reports must comply with the applicable	
		required to be in Redwood City at the	code requirements. Notice of the status	
		same time for the final Pre-Trial	hearing, together with a copy of the	
		conference in a pending superior court	Status Report shall be served on all	
		action. The trial in San Mateo case is set to	necessary parties.	
		commence on 08/11/2014. Based	necessary parties.	
Aff. Posting	g	thereon, it is respectfully requested that	Reviewed by: L∨	
Status Rpt	,	the court continue the hearing on this	<b>Reviewed on:</b> 11/10/2014	
UCCJEA		matter to its next available date.	Updates:	
Citation		<u>Please see additional page</u>	Recommendation:	
FTB Notice	9	1	File 8A – Mell	
<u> </u>				
			<b>8A</b>	

## 8A (additional page) Wilfred Carl Mell (Estate) Case No. 12CEPR00225

**Declaration of Randolf Krbechek Regarding Case Management Conference and Request for Continuance filed 09/15/2014** states he has known the executor, Dale Mell, for many years as a fellow professional. Mr. Mell is a licensed surveyor, each have worked together on numerous matters. He has also testified as an expert witness in cases that Attorney Krbechek has tried. For reasons that cannot be fully understood each is experiencing inordinate difficulty in closing the estate. Attorney Krbechek requests the Court's assistance in addressing this matter.

Wilfred Carl Mell (Estate)
Krbechek, Randolf (for Dale George Mell – Executor)

Order to Show Cause

DC	D: 05/29/2009	DALE GEORGE MELL, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Executor with full IAEA authority with bond	
		set at \$85,000.00 on 10/19/2013.	Minute Order of 11/03/2014: Mr.
		Minute Order of 09/16/2014: The Court issues	Krbechek requests a continuance with removal of the sanctions if the
		Order to Show Cause with Sanctions of \$800	documents are filed. The Court
Co	ont. from 110314	to Dale G. Mell for failure to perform duties.	grants the request.
	Aff.Sub.Wit.	Counsel will notify Bond Company of Issues.	
	Verified		As of 11/10/2014 nothing new has
	Inventory	Notice of Order to Show Cause was mailed to Dale G. Mell on 09/19/2014.	been filed.
	PTC	10 Dale G. Meli 01107/17/2014.	Need payment in the amount of
	Not.Cred.		\$800.00 for sanctions imposed on
<b>√</b>	Notice of		Dale G. Mell, Executor.
	Hrg		N. L. HAAAAAAAAAAAAAAAAA
✓	Aff.Mail		Note: H.M. Vreeland and Son (Bonding Company) was served by
	Aff.Pub.		mail on 09/17/2014.
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: LV
	Status Rpt		Reviewed on: 11/10/2014
	UCCJEA		Updates:
$\vdash$	Citation		Recommendation:
<u> </u>	FTB Notice		File 8B – Mell
			8B